

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re Lexington Precision Corporation and Lexington Rubber Group, Inc
Debtor

Case No. 08-11153 & 08-11156
Reporting Period: February 2010

Federal Tax I.D. # 22-1830121 & 13-3525759

PRELIMINARY CORPORATE MONTHLY OPERATING REPORT – February 2010

File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	Yes	Waived**
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1 (CONT)	No	Waived**
Copies of bank statements		No	Waived**
Cash disbursements journals		No	Waived**
Statement of Operations	MOR 2	Yes	Consolidated Statement of Operations
Reorganization items paid	MOR-2 (Cont.)	Yes	No explanation necessary.
Balance Sheet	MOR-3	Yes	Consolidated Statement of Operations
Status of Post-petition Taxes	MOR-4	Yes	No explanation necessary.
Copies of IRS Form 6123 or payment receipt		No	Waived**
Copies of tax returns filed during reporting period		No	Waived**
Summary of Unpaid Post-petition Debts	MOR-4	Yes	No explanation necessary.
Listing of Aged Accounts Payable		No	All post-petition accounts payable are current.
Accounts Receivable Reconciliation and Aging	MOR-5	Yes	No explanation necessary.
Taxes Reconciliation and Aging	MOR-5	Yes	No explanation necessary.
Payments to Insiders and Professional	MOR-6	Yes	No explanation necessary.
Post Petition Status of Secured Notes	MOR-6	Yes	No explanation necessary.
Debtor Questionnaire	MOR-7	Yes	No explanation necessary.

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Authorized Individual*

Date March 31, 2010

Printed Name of Authorized Individual Dennis J. Welhouse

Date March 31, 2010

Senior vice President and CFO

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

** Inclusion of this and certain other information has been waived per discussions with Official Creditors' Committee and the Office of the United States Trustee.

In re Lexington Precision Corporation

Debtor

Case No. 08-11153

Reporting Period: February 2010

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

		BANK ACCOUNTS			
ACCOUNT NUMBER (LAST 4)		OPER	PAYROLL	TAX	OTHER
CASH BEGINNING OF MONTH					
RECEIPTS					
ACCOUNTS RECEIVABLE					1,112,204.95
DIP LOANS					-
OTHER: Premier Tool and Die					13,295.00
OTHER: Miscellaneous Receipts					36,009.25
TOTAL RECEIPTS					1,161,509.20
DISBURSEMENTS					
NET PAYROLL					
PAYROLL TAXES					
SALES, USE, & OTHER TAXES					
INVENTORY PURCHASES					
SECURED/ RENTAL/ LEASES					
INSURANCE					
ADMINISTRATIVE					
SELLING					
OTHER (ATTACH LIST)					
OWNER DRAW *					
TRANSFERS (TO DIP ACCTS)					
PROFESSIONAL FEES					
U.S. TRUSTEE QUARTERLY FEES					
COURT COSTS					
TOTAL DISBURSEMENTS					2,276,510.69
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)					
CASH – END OF MONTH					

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

TOTAL DISBURSEMENTS	\$2,276,510.69
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	\$0.00
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	\$0.00
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$2,276,510.69

In re Lexington Rubber Group, Inc.
DebtorCase No. 08-11156
Reporting Period: February 2010**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

BANK ACCOUNTS					
ACCOUNT NUMBER (LAST 4)	OPER	PAYROLL	TAX	OTHER	CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
CASH BEGINNING OF MONTH					
RECEIPTS					
ACCOUNTS RECEIVABLE					3,826,350.84
DIP LOANS					-
OTHER: Cobra					-
OTHER: Miscellaneous Receipts					214,915.64
TOTAL RECEIPTS					4,041,266.48
DISBURSEMENTS					
NET PAYROLL					
PAYROLL TAXES					
SALES, USE, & OTHER TAXES					
INVENTORY PURCHASES					
SECURED/ RENTAL/ LEASES					
INSURANCE					
ADMINISTRATIVE					
SELLING					
OTHER (ATTACH LIST)					
OWNER DRAW *					
TRANSFERS (TO DIP ACCTS)					
PROFESSIONAL FEES					
U.S. TRUSTEE QUARTERLY FEES					
COURT COSTS					
TOTAL DISBURSEMENTS					3,206,758.23
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)					
CASH – END OF MONTH					

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

TOTAL DISBURSEMENTS	\$3,206,758.23
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	\$0.00
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	\$0.00
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$3,206,758.23

PRELIMINARY

LEXINGTON PRECISION CORPORATION – CONSOLIDATED

February 2010

CONSOLIDATED STATEMENTS OF EARNINGS

MONTH

in thousands of dollars

Case no's 08-11153 & 08-11156

	MONTH	
	Actual	
Gross sales	5,621	100.3 %
Returns	5	0.1
Discounts & allowances	12	0.2
Net sales	5,604	100.0
Cost of sales:		
Material cost	1,763	31.5
Direct labor	567	10.1
Factory overhead (1)	2,353	42.0
Total	4,683	83.6
Gross profit	921	16.4
Selling, general & admin. expense:		
Marketing & sales	72	1.3
General & administrative (1) (2)	515	9.2
Total	587	10.5
Operating profit	334	6.0
Nonoperating expense (income):		
Interest expense (3) (4)	637	11.4
Interest (income)	(3)	(0.1)
Total	634	11.3
Earnings (loss) before taxes	(300)	(5.4)
Income taxes	3	0.1
Earnings (loss) from continuing operations	(303)	(5.4)
Income (loss) from discontinued operations	(12)	(0.2)
Net income (loss)	(315)	(5.6) %
EBITDA:		
Operating Profit	334	6.0 %
Depreciation	321	5.7
Amortization (operating only)	17	0.3
EBITDA	672	12.0 %

Other Data & Statistics:

Average number of employees (#)	508	NA
Sales per employee (\$)	132	NA

(1) Factory overhead and general & administrative expenses include \$31,000 of expenses and \$3,000 of income, respectively, incurred in connection with the Company's plan to close its facility in Vienna, Ohio, and move the production to its other rubber molding facilities.

(2) Includes \$210,000 of expenses incurred in connection with the Company's efforts to refinance and or restructure the Company during February 2010.

(3) Excludes interest expense of \$14,000 allocated to discontinued operations for the month of February 2010.

(4) Includes \$158,000 of interest on missed interest payments for the holders of the Company's unsecured debt and \$31,000 of interest for the holders of the Company's DIP loan during February 2010.

In re Lexington Precision Corporation - Consolidated
Debtor

Case No. 08-11153 & 08-11156
Reporting Period: February 2010

REORGANIZATION ITEMS		
Professional Fees		
Stou Risiis Ross, Inc.		
Andrews Kurth	213,339.33	
Weil, Gotshal & Manges LLP		
W.Y. Campbell & Company	45,150.20	
Nixon Peabody		
Goldin Associates		
U. S. Trustee Quarterly Fees - LRG		
U. S. Trustee Quarterly Fees - LPC		
Interest Paid to Lexington on Accumulated Cash from Chapter 11 - DIP Cash(see continuation sheet)	2,726.85	
Interest Paid to Lexington on Accumulated Cash from Chapter 11 - Operating Cash(see continuation sheet)	187.32	
Gain (Loss) from Sale of Equipment		
Other Reorganization Expenses(attach schedule)		
DIP Interest	34,444.45	
CapitalSource Reimbursement	142,119.46	
Epiq Bankruptcy Solutions, LLC	16,418.55	
O'Melveny & Myers LLP - Attorney for DIP Lenders		
Intralinks, Inc.	2,693.75	
AccuVal Associates, Inc.		
Total Reorganization Expenses		
Income Taxes		
Net Profit (Loss)		

**"Insider" is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY

OTHER COSTS

OTHER OPERATIONAL EXPENSES

OTHER INCOME

OTHER EXPENSES

OTHER REORGANIZATION EXPENSES

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

PRELIMINARY

LEXINGTON PRECISION CORPORATION – CONSOLIDATED

February 2010

CONSOLIDATED BALANCE SHEETS

in thousands of dollars

Case no's 08-11153 & 08-11156

ASSETS	<u>Actual</u>
Current assets:	
Cash	2,595
Marketable securities	155
Accounts receivable	8,840
Inventories	7,960
Prepaid expenses and other current assets	1,848
Deferred income taxes	–
Current assets of discontinued operations	<u>33</u>
Total current assets	<u>21,431</u>
Plant & equipment	
Land	2,176
Buildings	11,150
Machinery & equipment	<u>103,686</u>
	117,012
Accumulated depreciation	<u>103,201</u>
Plant & equipment, net	<u>13,811</u>
Plant & equipment of discontinued operations, net	1,125
Goodwill	7,623
Deferred financing expenses	–
Other assets	<u>1,427</u>
	<u>45,417</u>
LIABILITIES & SHAREHOLDERS' DEFICIT	
Current liabilities:	
Accounts payable	9,573 (1)
Accrued income taxes	9
Accrued interest expense	20,091
Accrued operating expenses	3,597 (2)
Short-term debt	18,290 (3)
Current portion of LTD	51,383
Current liabilities of discontinued operations	<u>329 (1)</u>
Total current liabilities	<u>103,272</u>
Long-term debt, net of current portion	–
Long-term portion of post-retirement obligation	211
Other long term liabilities	73
Deferred income taxes	–
Shareholders' deficit:	
Common stock	1,247
Add'l paid-in-capital	13,208
Accumulated deficit	(72,535)
Accumulated other comprehensive loss	(59)
Total shareholders' deficit	<u>(58,139)</u>
	<u>45,417</u>

- (1) As of February 28, 2010, accounts payable includes prepetition accounts payable in the amount of \$5,432,000 and \$1,181,000 of billings from attorneys, investment advisors and other fees and expenses incurred in connection with the Company's filing under chapter 11 of the Bankruptcy Code. At February 28, 2010, current liabilities of discontinued operations included prepetition accounts payable in the amount of \$174,000.
 (2) As of February 28, 2010, accrued expenses includes \$537,000 of fees and expenses accrued in connection with the Company's filing under chapter 11.
 (3) Includes revolving line of credit in the amount of \$14,219,000, the DIP loan in the amount of \$4,000,000, and insurance premium financing in the amount of \$71,000.

Lexington Precision Corporation - Consolidated

Case No. 08-11153 & 08-11156

Status of Post-Petition Taxes

February 2010

	2/3	2/4	2/10	2/11	2/12	2/18	2/25	Totals
Federal								
FICA - Employee	926.03	18,994.39	158.50	38,213.44	-	18,232.14	37,703.21	-
FICA - Employer	926.01	18,994.39	158.50	38,213.24	-	18,232.30	37,703.20	-
Unemployment	72.24	1,984.89	-	2,933.71	-	1,774.47	2,174.67	-
Income	1,755.81	17,430.08	98.95	45,901.76	-	16,859.98	44,359.27	-
Other: Cobra credit	-	-	-	-	-	-	-	-
Total Federal Taxes	3,680.09	57,403.75	415.95	125,262.15	-	55,098.89	121,940.35	363,801.18
State and Local								
GA - Georgia								
Withholding	-	4,075.83	-	7,047.77	-	3,772.51	7,651.15	-
Unemployment	-	5,997.95	-	8,748.63	-	10,383.47	10,253.29	-
Real Property	-	-	-	-	-	-	-	-
Other:	-	-	-	-	-	-	-	-
NY - New York								
Withholding	-	2,614.66	-	4,538.30	-	2,556.92	4,540.89	-
Unemployment	-	6,482.22	-	9,408.30	-	6,181.55	6,779.72	-
Real Property	-	-	-	-	-	-	-	-
Other: DL	-	-	-	-	-	-	-	-
OH - Ohio								
Withholding	497.40	344.38	54.96	2,712.90	-	514.91	2,681.47	-
Unemployment	1,137.84	1,221.37	194.77	4,872.34	-	1,557.98	3,377.90	-
Real Property	-	-	-	-	-	-	-	-
Other:	-	-	-	-	-	-	-	-
PA - Pennsylvania								
Withholding	-	-	-	-	-	-	-	-
Unemployment	-	-	-	-	-	-	-	-
Real Property	-	-	-	-	-	-	-	-
Other:	-	-	-	-	-	-	-	-
SC - South Carolina								
Withholding	-	3,032.29	-	7,343.27	-	2,634.08	6,405.90	-
Unemployment	-	2,575.62	-	3,763.45	-	2,239.33	11,104.59	-
Real Property	-	-	-	-	-	-	-	-
Other:	-	-	-	-	-	-	-	-
MA - Massachusetts								
Withholding	-	-	-	-	-	-	-	-
Unemployment	-	-	-	-	-	-	-	-
Real Property	-	-	-	-	-	-	-	-
Other:	-	-	-	-	-	-	-	-
TN - Tennessee								
Withholding	-	-	-	-	-	-	-	-
Unemployment	-	-	-	-	-	-	-	-
Real Property	-	-	-	-	-	-	-	-
AK - Akron City, OH	-	16.17	-	16.17	-	16.17	16.17	-
BR - Brewster VLG, OH	-	12.03	-	12.49	-	48.74	7.02	-
CA - Canton City, OH	-	-	-	-	-	-	-	-
CO - Columbiiana, OH	-	-	-	-	-	-	-	-
CS - Col SD, OH	-	-	-	-	-	-	-	-
GI - Girard City, OH	-	-	-	-	-	-	-	-
GR - Green City, OH	-	-	-	44.25	-	-	44.25	-
HU - Hubbard City, OH	-	-	-	-	-	-	-	-
MD - McDonald VII, OH	-	-	-	-	-	-	-	-
NC - No Canton Ci, OH	-	-	-	-	-	-	-	-
NF - New Franklin, OH	-	7.26	-	7.19	-	7.33	7.33	-
NI - Niles City, OH	56.83	-	10.93	-	-	-	-	-
NP - New Philadel, OH	-	-	-	22.23	-	-	22.23	-
PP - Pepper Pike	-	-	-	86.36	-	-	86.36	-
PY - Pymatuning T, PA	-	-	-	-	-	-	-	-
SH - Sharon City, PA	-	-	-	-	-	-	-	-
SL - Springfield LS, OH	-	-	-	-	-	-	-	-
SP - Sharpsville, PA	-	-	-	-	-	-	-	-
ST - Struthers Ci, OH	-	-	-	-	-	-	-	-
SW - Stow City, OH	-	-	-	-	-	-	-	-
WA - Warren City, OH	-	-	-	-	-	-	-	-
YT - Youngstown C, OH	-	-	-	-	-	-	-	-
Total State and Local	1,692.07	26,379.78	260.66	48,623.65	-	29,912.99	52,978.27	-
Total Payroll Taxes	5,372.16	83,783.53	676.61	173,885.80	-	85,011.88	174,918.62	-
								523,648.60
Non-Payroll Taxes								
GA Dept of Revenue - January 2010 Sales and Use tax					2,032.57			2,032.57
Ohio Real Estate taxes					4,152.39			4,152.39
State of Delaware 2009 4th qtr. Franchise tax						4,920.00		4,920.00
								-
								-
								-
Total Non Payroll Taxes	-	-	-	-	6,184.96	4,920.00	-	11,104.96
Total Taxes	5,372.16	83,783.53	676.61	173,885.80	6,184.96	85,011.88	179,838.62	-
								534,753.56

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

Number of Days Past Due

	Current	0-30	31-60	61-90	Over 91	Total
Accounts Payable						
Wages Payable						
Taxes Payable						
Rent/Leases-Building						
Rent/Leases-Equipment						
Secured Debt/Adequate						
Professional Fees						
Amounts Due to Insiders						
Other:						
Total Post-petition Debts	-	-	-	-	-	-

MOR - 4 (2)

In re Lexington Precision Corporation - Consolidated
Debtor

Case No. 08-11153 & 08-11156
Reporting Period: February 2010

PRELIMINARY

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	8,202,778.48
Plus: Amounts billed during the period	5,782,956.26
Less: Amounts collected during the period	4,938,555.79
Less: Miscellaneous adjustments	31,049.97
Total Accounts Receivable at the end of the reporting period	9,016,128.98

Accounts Receivable Aging	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old	5,754,293.55	-	-	-	5,754,293.55
31 - 60 days old	-	2,519,929.58	-	-	2,519,929.58
61 - 90 days old	-	-	421,160.47	-	421,160.47
91+ days old	-	-	-	320,745.38	320,745.38
Total Accounts Receivable	5,754,293.55	2,519,929.58	421,160.47	320,745.38	9,016,128.98
Less: Bad Debts (Amount considered uncollectible)	-	-	-	-	215,000.00
Plus: Accrual adjustment	-	-	-	-	39,000.00
Net Accounts Receivable	-	-	-	-	8,840,128.98

TAXES RECONCILIATION AND AGING

Taxes Payable	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old					
31 - 60 days old					
61 - 90 days old					
91+ days old			All taxes are current.		
Total Taxes Payable					
Total Accounts Payable					

In re LEXINGTON PRECISION CORPORATION
Debtor

Case No. 08-11153 & 08-11156
Reporting Period: February 2010

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
Michael Lubin	Debtor-in-Possession Interest	17,222.22	
William B. Conner	Debtor-in-Possession Interest	12,916.67	
Dennis J. Welhouse	2/12/10 Salary	6,716.67	
Dennis J. Welhouse	2/26/10 Salary	6,716.67	
Lubin, Delano & Company		1,682,600.00	
Michael Lubin		408,471.36	
William B. Conner		339,029.24	
Kenneth I. Greenstein		41,300.00	
Phoenix Advisors, LLC (Joseph A. Pardo)		40,950.00	
Elizabeth H. Ruml		42,693.31	
Dennis J. Welhouse		308,966.82	
TOTAL PAYMENTS TO INSIDERS		43,572.23	

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID*
Andrews Kurth LLP			213,339.33	1,538,728.75	347,427.67
Thompson Hine LLP (1)			0.00	120,299.69	
Malin, Bergquist & Company, LLP			22,493.32	422,558.26	
Stout Risius Ross, Inc.			0.00	816,044.81	239,045.00
Weil, Gotshal & Manges LLP			0.00	1,902,478.58	290,415.19
W.Y. Campbell & Company			45,150.20	877,363.65	249,329.52
Snell & Wilmer (2)			0.00	25,662.26	
Nixon Peabody LLP			10,144.14	236,060.53	
Goldin Associates			0.00	65,025.24	
Fisher & Phillips LLP, Attorneys at Law			683.00	2,654.92	
O'Melveny & Myers LLP (3)			0.00	120,299.61	11,183.60
Buck Consultants			0.00	13,234.00	
Bureau Veritas			0.00	7,950.83	
Black, McCuskey, Souers & Arbaugh			1,249.50	1,479.50	
TOTAL PAYMENTS TO PROFESSIONALS			293,059.49		

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

- (1) Total paid to date includes \$3,669.25 paid from retainer.
- (2) Total paid to date includes \$1,212.00 paid from retainer.
- (3) Total paid to date includes \$50,000.00 paid from retainer.

POST-PETITION STATUS OF SECURED NOTES AND ADEQUATE PROTECTION PAYMENTS

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENT DUE	AMOUNT PAID DURING MONTH	TOTAL UNPAID POST-PETITION
CapitalSource finance LLC (as agent) 4445 Willard Avenue 12th Floor Chevy Chase, MD 20815 and Webster Business Credit Corporation 3600 Lexington Avenue, 5th Floor New York, NY 10017	208,333.33	208,333.33	3,750,000.14
CSE Mortgage LLC and DMD Special Situations units of CapitalSource finance LLC (as agent) 4445 Willard Avenue 12th Floor Chevy Chase, MD 20815	61,111.11	61,111.11	12,433,333.38
Commercial Alloys 1831 Highland Road Twinsburg, OH 44087	0.00	0.00	0.00
Great American Leasing Corporation PO Box 609 Cedar Rapids, Iowa 52406-0609	1,161.21	0.00	15,883.58
TOTAL PAYMENTS	269,444.44	16,199,217.10	

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In re **Lexington Precision Corporation - Consolidated**
Debtor

Case No. **08-11153 & 08-11156**
Reporting Period: **February 2010**

DEBTOR QUESTIONNAIRE

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.		Yes	No
1	Have any assets been sold or transferred outside the normal course of business this reporting period?		X
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X
3	Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X
4	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X
5	Is the Debtor delinquent in paying any insurance premium payment?		X
6	Have any payments been made on pre-petition liabilities this reporting period?		X
7	Are any post petition receivables (accounts, notes or loans) due from related parties?		X
8	Are any post petition payroll taxes past due?		X
9	Are any post petition State or Federal income taxes past due?		X
10	Are any post petition real estate taxes past due?		X
11	Are any other post petition taxes past due?		X
12	Have any pre-petition taxes been paid during this reporting period?		X
13	Are any amounts owed to post petition creditors delinquent?		X
14	Are any wage payments past due?		X
15	Have any post petition loans been received by the Debtor from any party?		X
16	Is the Debtor delinquent in paying any U.S. Trustee fees?		X
17	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		
18	Have the owners or shareholders received any compensation outside of the normal course of business?	Yes	See footnote (1)

(1) Michael A. Lubin, Chairman of the Board, and William B. Conner, a Director of the Company, received DIP interest during February 2010 in the amounts of \$17,222.22 and \$12,916.67, respectively.